



Trend micro imsva 9. 0 admin guide

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provides installation instructions for	a production environment. Read through the documentationbefore installing or using the p	product. Detailed information about how to use specific features within the product may	beavailable in the Trend Micro Online Help and/or the Trend Micro Knowledg	ge Base atthe Trend Micro website. Trend Micro always
seeks to improve its documentation.	If you have questions, comments, or suggestions about this or any Trend Micro document,	please contact us . Evaluate this documentation on the following site: n	nailto:%://www.trendmicro.com/download/documentation/ra	ting.asp i Table of ContentsAbout this Manual About this
Manual	xi What's New	xii Audience	xiii InterScan Messaging Security Virtual Appliance Documentation	on
xiii Document Conventions	xiv Part I: Getting StartedChapter 1: Introducing	J InterScan Messaging SecurityVirtual Appliance About InterScan Messaging Security V	rtual Appliance 1-3 IMSVA Main Features and Benefits	1-3 About Cloud Pre-
Filter	1-13 About Email Encryption	1-13 About Spyware/Grayware 1-	14 About Web Reputation Services	
1-16 About Email Reputation	1-16 About Trend Micro Control Manager	1-18 About Trend Micro Smart Protection	1-21 About Graymail Scanning	1-23 About Command & Control (C&C)
Contact Alert Services 1-	24 Chapter 2: Getting StartedOpening the IMSVA Management Console	2-2 Viewing the Management Console Using Secure Socket Layer		
2-3 Trend Micro InterScan Messagin	ng Security Virtual Appliance 9.0 Administrators Guide ii Setting Up a Child Device	2-4 Using Smart Search	2-6 Configuring Proxy Settings	2-6 IMSVA Services
-		2-8 Chapter 3: User AccountsAdministrator Account Management		3-2 Editing or Deleting
Administrator Accounts	3-5 Changing the Management Console Password	3-6 Chapter 4: Using the Configuration WizardConfiguring IMSVA with the Configuration	ition WizardCommunication 4-2 Chapter 5: Updating ComponentsUpdati	ng Engine and Pattern Files
	5-2 Specifying an Update Source 5-3 Perfe	orming a Manual Update 5-4 Rolling Back a	Component Update 5-5 Scheduled Con	mponent Updates
5-6 Updating the System and Applica	ation Files 5-9 Chapter 6: Getting Started with Cloud Pre-Fil	terUnderstanding Cloud Pre-Filter 6-2 Creatin	ng a Cloud Pre-Filter Account	er 7: Getting Started with ATSE and Virtual AnalyzerScan
Technology		ngine 7-2 About Virtual Analyzer		ncryptionUnderstanding Email Encryption
	8-2 Using Email Encryption			
8-3 Registering for Email Encryption	1			
8-3 Managing Domains			ter 9: Configuring Cloud Pre-Filter Understanding Cloud Pre-Filter Policies	





9-2 Creating a Cloud Pre-Filter Policy		9-14 Configuring DNS MX Records		
	oter 10: Configuring IP Filtering SettingsIP Filtering Service	10-2 Using Email Reputation	10-2 Configuring IP Filtering	
Suspicious IP Addresses and Domains	10-16 Chapter 11: Scanning SMTP MessagesConfiguring SMTP Routing	11-2 Configuring SMTP Settings	11-2 Trend Micro InterScan Messaging Secur	ity Virtual Appliance 9.0 Administrators Guide iv
Configuring Connection Settings		11-6 Configuring Message Delivery Settings	11-9 DKIM Signing	
Hosts SettingsAbout Known Hosts		12-3 Importing Known Hosts		
Transport Layer SecurityAbout Transport Layer Security	v	13-3 Configuring TLS Settings	13-6 Managing Certificates in IMSVA	
Configuring POP3 SettingsScanning POP3 Messages	14-2 Enabling POP3 Scanning		14-3 Configuring POP3 Scan Service	
IMSVA PoliciesChapter 15: Managing Policies About Poli	icies	er Works 15-2 Filter Policies t	hat Display in the Policy List	Chapter 16: Configuring Common Policy
ObjectsPolicy Object Descriptions	16-2 Address Groups			1 0 0 0



16-2 Using the Keyword & Expression List				
5	16-52 Web Reputation Approved List	16-53 Chapter 17: Configuring Internal AddressesConfiguring Internal Addresses	17-2 Chapter 18: Configuring	PoliciesAdding Policies
	18-2 Specifying a Route	18-2 Specifying Scanning Conditions		1 011010011444119 1 0110100
	10 2 Opeenying a Route	To 2 openying beaming conditions		



18-10 Specifying Actions			ngsConfiguring Encryption Settings	19-2 Encrypting Message Traffic
	19-3 Configuring Encryption Policies	19-3 Chapter 20: Configuring Scanning ExceptionsSetting Scan Exceptions		Security Settings Violations
for Security Setting Violations		.0 Administrators Guide vi Setting Scan Actions for Malformed Messages	20-5 Configuring Exceptions for Encrypted Messages	
	can Actions for Virtual Analyzer Scanning Exceptions	Configuring Existing PoliciesModifying Existing Policies	21-2 Policy Example 1	21-5 Policy Example 2
			ork Monitoring Your Network	22-2 Viewing System Status
	22-2 Chapter 23: Dashboard and WidgetsUsing the Dashboard			
ReportsGenerating Reports	24-2 Managing One-time Reports	24-5 Scheduled Reports		
Contents vii Configuring Log Settings		-		

INEND Inter	Scan" Messaging Security Virtual Appliance	edmin 🛃 Los Off I 😡
P Page keyword	System Status	0
Dashboard	Enable Connections	
System Status		Incode
Cloud Pre-Filter	Accept POP3 connections	Save

 Policy 							-
Sender Filtering	Components				U	est refresh:N/A	(Chanter
Reports	Update Rollback						
+ Logs	Name Name		Curre	int Version		Availability	Update Schedule
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Administration	Advanced Threat Scan	Engine	12.50	. 1004		Retrieving	13.minutes
	Virus Pettern		12.43	K.00		Retreving	15 minutes
	Spyware Pattern		\$.719.	00		Retrieving	11 moutes
	Distali/Trap Pattern Intell/Trap Exception Pa	diam	0.327	00 00		Retrieving	15.minutes
	Antapan Engine		8.600.	5817		Retrieving	15 minutes
	Antispem Pattern		22233	.006		Retrieving	11 minutes
	URL Filtering Engine		3.400	9910		Retrieving	13.minutes
	Smart Scan Agent Patt	en	12.43	1.00		Retrieving	15 minutes
	Managed Services						
	Hostname	Connection	Scan	ner Service	Polic	y Service	EUQ Management Console
	IHSVA sixtemponeticisi.co	- 0	0	Start	0	Start	Disabled

25-2 Querying Logs . 25-4 Chapter 26: Mail Areas and QueuesAbout Mail Areas and Queues 26-2 Configuring Quarantine and Archive Settings 26-2 Managing Quarantine Areas . 26-9 Viewing Quarantined Messages 26-17 Viewing Archived Messages 26-7 Querying Messages ... 26-4 Managing Archive Areas. 26-18 Viewing Postponed Messages .. 26-23 Chapter 27: NotificationsEvent Notifications 26-21 Viewing Messages in the Virtual Analyzer Queue 27-2 Configuring Delivery Settings . 26-20 Viewing Deferred Messages 27-7 Editing Notifications 27-2 Configuring Event Criteria and Notification Message 28-5 Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide viii Restoring IMSVA by Importing Settings 28-2 Backing Up IMSVA and ReplicatingSettings Importing and Exporting 28-6 . 28-8 Chapter 29: End-User QuarantineAbout EUQ . Replicating Settings 29-2 Distribution List EUQ Management 29-16 Chapter 30: Administrative TasksManaging Administrator Accounts 29-2 Configuring End-User Quarantine (EUQ) 29-14 Disabling EUQ 30-2 .. 30-23 Configuring Smart Protection . 30-6 Configuring Database Maintenance Schedule 30-16 Managing Product Licenses 30-17 Activating Products Configuring Connection Settings Network Settings 31-2 Entering the CLI 31-3 Entering the OS Shell 31-2 CLI Overview 31-3 Command Line Interface Commands 32-6 Changing IP Addresses 32-2 Adding and Removing Devices 32-5 Changing the Deployment 33-4 Chapter 34: Troubleshooting and FAQsTroubleshooting .. 34-31 AppendicesAppendix A: Technical Support Troubleshooting Resources A-2 Contacting A-3 Sending Suspicious Content to Trend Micro A-5 Other Resources A-6 Appendix B: Default Directory LocationsDefault Mail Queues Trend Micro .. . B-2 B-4 Notification Pickup Folder eManager, Virus, and Program Logs B-4 Temporary Folder B-4 Appendix C: IMSVA ScriptsUsing IMSVA Scripts C-2 Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide x Appendix D: Creating a New Virtual Machine Under VMwareESX for IMSVA Creating a New Virtual Machine D-2 Appendix E: Creating a New Virtual Machine UnderMicrosoft Hyper-V for IMSVA Understanding Hyper-V Installation E-2 Installing IMSVA on Microsoft Hyper-V E-2 IndexIndex IN-1 xi Preface About this Manual Welcome to the Trend Micro InterScan Messaging Security Virtual ApplianceAdministrator's Guide. This manual contains information about InterScan Messaging Security Virtual Appliance (IMSVA) features, system requirements, as well asinstructions on configuring IMSVA settings. Refer to the IMSVA 9.0 Installation Guide for information about installing and upgrading IMSVA. Topics include: What's New on page xii Audience on page xii InterScan Messaging Security Virtual Appliance Documentation on page xii Document Conventions on page xiv Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide xii What's New TABLE 1. IMSVA 9.0 New Features NEW FEATURE DESCRIPTION Transport Layer Security enhancement IMSVA applies Transport Layer Security (TLS) toemail messages that both enter and exit IMSVA applies and trusted CA certificates. Virtual Analyzer integrationimprovement IMSVA enables you to define rules to send emailmessages with specified attachment types to Virtual Analyzer for analysis. Social Engineering Attack Protection Social Engineerin SocialEngineering Attack Protection is enabled, theTrend Micro Antispam Engine scans for suspiciousbehavior in several parts of each emailtransmission, including the email header, subjectline, body, attachments, and the SMTP protocolinformation. If the Antispam Engine detectsbehavior associated with social engineeringattacks, the Antispam Engine returns details about the message to IMSVA for further action, policyenforcement, or reporting. Known hosts include trusted mail transfer agents (MTAs) and the Cloud Pre-Filter that are deployed before IMSVA on your network. IMSVA enables you to specify known hosts to exempt them from IPfiltering and graymail scanning. Enhanced message delivery IMSVA supports both mail exchanger record (MXrecord) lookup and static routing methods formessage delivery to achieve better load balanceand failover capabilities. About this Manual xiii NEW FEATURE DESCRIPTION Enhanced Data Loss Prevention(DLP) IMSVA supports both predefined and customizedDLP compliance templates based on various dataidentifiers. Graymail Graymail refers to solicited bulk email messagesthat are not spam. IMSVA manages graymailseparately from common spam to allowadministrators to identify graymail messages. IPaddresses specified in the graymail exception listbypass scanning. DomainKeys Identified Mail (DKIM)signing IMSVA supports DKIM signing for outgoing emailmessages. AudienceThe IMSVA documentation is written for IT administrators in medium and largeenterprises.

The documentation assumes that the reader has in-depth knowledge ofemail messaging networks, including details related to the following: SMTP and POP3 protocols Message transfer agents (MTAs), such as Postfix or Microsoft Exchange LDAP Database management Transport Layer Security The documentation does not assume that the reader has any knowledge of antivirus orantispam technology. InterScan Messaging Security Virtual Appliance Documentation The IMSVA documentation consists of the following: Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide xiv Administrators Guide Contains introductions to IMSVA features, system requirements, and provides instructions on how to deploy and upgrade IMSVA in variousnetwork environments. Online HelpProvides detailed instructions on each field and how to configure all featuresthrough the user interface. To access the online help, open the webmanagement console, then click the help icon.

Readme FileContain late-breaking product information that might not be found in theother documentation. Topics include a description of features, installationtips, known issues, and product release history. The documentation is available at: Document ConventionsThe documentation is available at: Document Conventions and provides associated because and product limitations was and configuration optio

highly scalable platform with centralized management, providing easyadministration. Optimized for high performance and continuous security, the applianceprovides comprehensive gateway email security. IMSVA Main Features and Benefits The following table outlines the main features and benefits that IMSVA can provide toyour network. TABLE 1 1. Main Features and Benefits FEATURE DESCRIPTIONS BENEFITS Data and system protection Cloud-basedpre-filtering ofmessages Cloud Pre-Filter can stopsignificant amounts of spam andmalicious messages (up to 90% of your total message traffic) from ever reaching your network. Emailencryption Trend Micro Email Encryptionintegrates with IMSVA to encrypt all email traffic entering andleaving your network. Trend Micro Email Encryptionprovides IMSVA the ability toencrypt all email messagesleaving your network. prevent sensitive data frombeing leaked. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 1-4 FEATURE DESCRIPTIONS BENEFITS Advanced anti-malwareprotection The Advanced Threat Scan Engine (ATSE) uses a combination of pattern-based scanning to detect document exploits and otherthreats used in targeted attacks. ATSE identifies both known advanced threats, protecting your system from newthreats that have yet to be added to patterns. Command & Control (C&C)Contact AlertServices C&C Contact AlertServices allowsIMSVA to inspect the sender, recipients and reply-to addresses ina message's header, as well asURLs in the message body, to seeif any of them matches known C&Cobjects. C&C Contact Alert Servicesprovides IMSVA with enhanceddetection and alert capabilities tomitigate the damage caused byadvanced persistent threats andtargeted attacks. Graymail Graymail refers to solicited bulkemail messages that are not spam.IMSVA detects marketingmessages and newsletters and social network notifications asgraymail. IMSVA manages graymailseparately from common spamto allow administrators to identifygraymail messages. IPaddresses specified in the graymail exception list by passscanning. Regulatory compliance Administrators can meet government regulatory requirements using the new defaultpolicy scanning conditionsCompliance templates, see . //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.aspx //docs.trendmicro.com/en-us/enterprise/data-protection-reference-documents.asp documents.aspx Introducing InterScan Messaging Security Virtual Appliance 1-5 FEATURE DESCRIPTIONS BENEFITS Smart Scan facilitates a moreefficient scanning process by off-loading a large number of threatsignatures previously stored on the IMSVA server to the cloud. Smart Scan leverages the SmartProtection Network to: Enable fast, real-timesecurity status lookupcapabilities in the cloud Reduce the time necessaryto deliver protection againstemerging threats Lower memory consumption of these compressedfiles. Because there is the possibility thatIntelliTrap may identify a non-threatfile as a security risk, Trend Microrecommends quarantining messageattachments that fall into thiscategory when IntelliTrap isenabled. In addition, if your users regularly exchange compressedfiles, you may want to disable thisfeature. By default, IntelliTrap isenabled. turned onas one of the scanning conditionsfor an antivirus policy, and isconfigured to quarantine messageattachments that may be classified as security risks. IntelliTrap helps reduce the riskthat a virus compressed using different file compressionschemes will enter your networkthrough email. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 1-6 FEATURE DESCRIPTIONS BENEFITS Contentmanagement IMSVA analyzes email messages and their attachments, traveling to and from your network, for appropriate content. Content that you deeminappropriate, such as personal communication, largeattachments, and so on, can be blocked or deferred effectively using IMSVA. Real-timeStatistics and Monitor Administrators can monitor thescan performance of all IMSVA devices (within a group) on the management console. IMSVA provides administrators with an overview of the system that keeps administrators informed on the first sign of mailprocessing issues. Detailedlogging helps administrators proactively manage issues before they become a problem. Protection against other email threats DoS attacks By flooding a mail server with largeattachments, or sending messages that contain multiple viruses or recursively compressed files, individuals with malicious intent candisrupt mail processing. IMSVA allows you to configure the characteristics of messages that you want to stop at theSMTP gateway, thus reducing the chances of a DoS attack. Maliciousemail content Many types of file attachments, such as executable programs and documents with embedded macros, can harbor viruses. Messages with HTML links, Javaapplets, or ActiveX controls canalso perform harmful actions. IMSVA allows you to configure the types of messages that areallowed to pass through theSMTP gateway. Introducing InterScan Messaging Security Virtual Appliance 1-7 FEATURE DESCRIPTIONS BENEFITS Degradation of services Non-business-related email traffichas become a problem in manyorganizations. Spam messages consume network bandwidth and affect employee productivity. Some employees use companymessaging systems to sendpersonal business during workinghours. Most companies have acceptable usage policies for their messaging system IMSVA provides tools to enforce andensure compliance with existing policies. Legal liability and businessintegrity Improper use of email can also put a company at risk of legal liability. Employees may engage in sexualor racial harassment, or other illegal activity. messages that originate from a companys mails erver damage the companys reputation, even if the opinions expressed in the message are not hose of the company. IMSVA provides tools formonitoring and blocking content to help reduce the risk that messages containing in appropriate or confidential material will be allowed throughyour gateway. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 1-8 FEATURE DESCRIPTIONS BENEFITS Mass mailingvirus containment Email-borne viruses that mayautomatically spread bogus essages through a companysmessaging system can be expensive to clean up and causepanic among users. When IMSVA detects a massmailing virus, the action performed against this virus can be different from the actions against other types of viruses. For example, if IMSVA detects amacro virus in a Microsoft Officed ocument with important information, you can configure the program to quarantine the message instead of deleting the entiremessage, to ensure that important information will not be lost. However, if IMSVA detects a mass-mailing virus, the program canautomatically delete the entiremessage. By auto-deleting messages that contain mass-mailing viruses, you avoid using server resources to scan, quarantine, or processmessages and files that have noredeeming value. The identities of known mass-mailing viruses are in the MassMailing Pattern that is updated using the TrendLabsActiveUpdate Servers. You cansave resources, avoid help deskcalls from concerned employeesand eliminate post-outbreakcleanup work by choosing toautomatically delete these types of viruses and their emailcontainers. Protection from

The identities of known mass-mailing viruses are in the MassMailing Pattern that is updated using the TrendLabsActiveOpdate Servers. You cansave resources, avoid help deskcalls from concerned employeesand eliminate post-outbreakcleanup work by choosing toautomatically delete these types of viruses and their emailcontainers. Protection from spyware and other types of grayware Spyware andother types of grayware Other than viruses, your clients areat risk from potential threats suchas spyware, adware on page 1-14. IMSVAs ability to protect yourenvironment against spywareand other types of graywareenables you to significantlyreduce security, confidentiality, and legal risks to yourorganization. Integrated anti-spam features Introducing InterScan Messaging Security Virtual Appliance 1-9 FEATURE DESCRIPTIONS BENEFITS SpamPreventionSolution (SPS) spam Prevention Solution (SPS) is licensed product from TrendMicro that provides spam detectionservices to other Trend Microproducts.

To use SPS, obtain anSPS Activation Code. For moreinformation, contact your salesrepresentative. SPS works by using a built-in spamfilter that automatically becomesactive when you register andactivate the SPS license. The detection technology usedby Spam Prevention Solution(SPS) is based on sophisticated content processing and statistical analysis. Unlike other approaches to identifying spam, content analysis provides high-performance, real-time detection that is highly adaptable, even asspam senders change their techniques. Spam Filteringwith IP Profiler and Email reputation IP Profiler and Email reputation. With the integration of IPFiltering, which includes IPProfiler and Email reputation, IMSVA can block spammers at the IP level. Trend Micro Antispam Engine ering AttackProtection detects suspicious behavior related to social engineering attacks, the Antispam Engine scans forsuspicious behavior in several parts of each email transmission, including the email header, subject line, body, attachments, and the SMTP protocol for user-group definition and administrator privileges. Using LDAP directoryservices such as Lotus Dominoor Microsoft Active Directoryfor user-group definition and administrator privileges. Using LDAP settings ifyou are using LDAP directoryservices such as Lotus Dominoor Microsoft Active Directoryfor user-group definition and administrator privileges. Using LDAP, you can definemultiple rules to enforce yourcompanys email usageguidelines.

You can define rulesfor individuals or groups, based on the sender and recipientaddresses. Web-basedmanagement console allowsyou to conveniently configureIMSVA policies and settings. The management console isSSL-compatible means access toIMSVA is more secure. Introducing InterScan Messaging Security Virtual Appliance 1-11 FEATURE DESCRIPTIONS BENEFITS End-UserQuarantine(EUQ) IMSVA provides web-based EUQ service allowsend-users to manage the spamquarantine of their personalaccounts and of distribution liststhat they belong to. IMSVA also enables users to adatabase. The messages and to add senders tothe Approved Senders listthrough links in the EUQ digest. Delegatedadministration IMSVA offers the ability to createdifferent access rights to themanagement console are accessible for different employees, youcan promote the sharing ofadministrative duties. Centralized reporting gives you theflexibility of generating one time (ondemand) reports or scheduled reports. Helps you analyze how IMSVA to automaticallygenerate reports daily, weekly, and monthly. Systemavailabilitymonitor A built-in agent monitors the healthof your IMSVA server and deliversnotifications through email or SNMP trap when a fault conditionthreatens to disrupt the mail flow. Email and SNMP notification to SMTP traffic.IMSVA can also scan POP3messages at the gateway asmessaging clients in yournetwork retrieve them.

Clusteredarchitecture The current version of IMSVA hasbeen designed to make distributed deployment possible.

You can install the variousIMSVA components on different computers, and some components can exist inmultiples. For example, if yourmessaging volume demands, you can install additional IMSVAscanner components on additional servers, all using thesame policy services. Integration with VirtualAnalyzer IMSVA integrates with VirtualAnalyzer, which is an isolated virtual environment used to manage and analyze samples in DeepDiscovery Advisor and DeepDiscovery Analyzer. IMSVA sends suspicious messages, including attachments, to Virtual Analyzer performs content simulation and analysis in anisolated virtual environment toidentify characteristics commonly associated with many types of malware. In particular, VirtualAnalyzer checks if files attached messages contain exploitcode. Introducing InterScan Messaging Security Virtual Appliance 1-13 FEATURE DESCRIPTIONS BENEFITS Integration with TrendMicro Control Manager (TMCM) is a software managementsolution that gives you the ability to control antivirus and content security programs from a centrallocation regardless of the programsphysical location or platform. This application can simplify the administration of a corporate virus of a corporate virus

When a TrendMicro product detects a newemail-borne virus, TrendLabsissues a policy that uses theadvanced content filters inIMSVA to block messages byidentifying suspiciouscharacteristics in thesemessages. These rules helpminimize the window ofopportunity for an infectionbefore the updated pattern file isavailable. About Cloud Pre-Filter Cloud Pre-Filter is a cloud security solution that integrates with IMSVA to provide protection in the cloud with the privacy and control of an on-premise, virtual appliance. Cloud Pre-Filter reduces inbound email volume up to 90% by blocking spam andmalware outside your network. Cloud Pre-Filter is integrated with IMSVA at thegateway allowing flexible control over sensitive information. And local quarantinesensure your email stays private. No email is stored in the cloud. With Cloud Pre-Filter, you can reduce complexity and overhead to realize significant cost savings. About Email Encryption provides IMSVA has the ability to perform encryption and decryption of email over the ability to perform from which it originated. Theencryption and decryption is controlled by a Trend Micro Email Encryption is controlled by a Trend Micro Email Card numbers, reduces on variousparameters, such as sender and recipient email addresses, keywords or where the email (or attachments) contain credit card numbers. Trend Micro Email Encryption presentistself as a simple mail transfer protocol (SMTP) interface and delivers email out overSMTP to a configure of the computers on your encloues of the computers on your encloues of the computers on your encloues/malware. Grayware/Gray

Types of Grayware TYPE DESCRIPTION Spyware Gathers data, such as account user names and passwords, andtransmits them to third parties Adware Displays advertisements at the userthrough a modern Joke Programs Causes annormal computer Internet settings and can force a computer to dial pre-configured phone numbers through a modern Joke Programs Causes annormal computer behavior, such as closing andopening the CD-ROM tray and displaying numerous messageboxes Hacking for the Concentry and the parties and can force a computer to dial pre-configured phone numbers through a modern Joke Programs Causes annormal computer behavior, such as closing andopening the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the CD-ROM tray and displaying numerous messageboxes Hacking for the computer Structure Advertisements and passwords Other Other types not covered above Introducing InterScan Messaging Security Virtual Appliance 1-15 How Spyware/Grayware/Grayware/Grayware/Grayware application and its intended use to collect personal data; however, users oftenoverlook this information or do not understand the legal jargon. Potential Risks and ThreatsThe existence of spyware/Grayware applications often equires significant CPU and system memory resources. Increased webbrowser-related crashes Certain types of grayware and es

About Web Reputation ServicesTrend Micro web reputation technology helps break the infection chain by assigningwebsites a reputation protects against web-basedthreats including zero-day attacks, before they reach the network. Trend Micro webreputation technology tracks the lifecycle of hundreds of millions of web domains, extending proven Trend Micro anti-spam protection to the Internet. About Email ReputationTrend Micro designed Email reputation to identify and block spam before it enters acomputer network by routing Internet Protocol (IP) addresses of incoming mailconnections to Trend Micro Smart Protection Network for verification against anextensive Reputation. Standard on page 1-16 and Advanced on page 1-17. Email Reputation: Standard This service helps block spam by validating requested IP addresses against the TrendMicro reputation database, powered by the Trend Micro Smart Protection Network. Introducing InterScan Messaging Security Virtual Appliance 1-17 This ever-expanding database currently contains over 1 billion IP addresses withreputation: Standard is a DNS single-query-based service.

Your designated emailserver makes a DNS query to the standard reputation database server whenever anincoming email message is received from an unknown host. If the host is listed in thestandard reputation database, Email reputation reports that email message as spam. Tip Trend Micro recommends that you configure IMSVA to block, not receive, any emailmessages from an IP address that is included on the standard reputation: Advanced Email reputation: Advanced identifies and stops sources of spam while they are in theprocess of sending millions of messages. This is a dynamic, real-time antispam solution. To provide this service, Trend Micro continuously monitors network and traffic patterns and immediately updates thedynamic reputation database as new spam sources emerge, often within minutes of thefirst sign of spam. As evidence of spam activity ceases, the dynamic reputation database and the dynamic reputation database (a database updated dynamically in realtime). These two databases have distinct entries (no overlapping IP addresses), allowingTrend Micro to maintain a very efficient and effective database that can quickly respond highly dynamic sources of spam. Email reputation: Advanced has blocked more than80% of total incoming email stream is spam.

The morespam you receive, the higher the percentage of blocked connections you will see. Trend Micro Control ManagerTrend Micro Control ManagerTrend Micro Control ManagerTrend Micro Control ManagerTrend Micro Control Manager is a software management solution that gives youthe ability to control antivirus and content security programs from a central location-regardless of the programs physical location or platform. This application can simplify he administration of a corporate virus/malware and content security policy. Control Manager server: The Control Manager server is the machine upon which the Control Manager application is installed. The web-based Control Managermanagement console is hosted from this server. Agent: The agent is an application installed on a managed product. The agent receives commands from the Control Manager to manage the product. product, and sends them to Control Manager. Entity is a representation of a managed product on the ProductDirectory treedisplays all managed entities residing on the Control Manager console. Control Manager SupportThe following table shows a list of Control Manager features that IMSVA supports. TABLE 1-4. Supported Control Manager Features FEATURE DESCRIPTION SUPPORTED? Two-waycommunication process. No. Only IMSVA can initiate thecommunication process. No. Only IMSVA can initiate the communication proc Messaging Security Virtual Appliance 1-19 FEATURE DESCRIPTION SUPPORTED? Outbreak PreventionPolicy (OPP) is a quickresponse to an outbreakdeveloped by TrendLabs thatcontains a list of actionsIMSVA should perform toreduce the likelihood of theIMSVA server or its clientsfrom becoming infected rend Micro ActiveUpdateServer deploys this policy toIMSVA through ControlManager. Yes Log upload for guery Uploads IMSVA virus logs. Content Security logs, and Email reputation logs to Control Manager for guery Uploads IMSVA virus logs. Content Security logs, and Email reputation logs to the IMSVA virus logs. Content Security logs, and Email reputation logs to the IMSVA virus logs. Content Security logs, and Email reputation logs to the IMSVA virus logs. console. No. You need to first log on to the IMSVA management consolebefore you can manage IMSVA from Control Manager. Yes Engine update Update engines used by IMSVA from Control Manager. Yes Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 1-20 FEATURE DESCRIPTION SUPPORTED? Product componentupdate Update IMSVA product components such as patchesand hot fixes from Control Manager. No. Refer to the specific patch or hot fix readme file forinstructions on how to update the product components. Configuration by userinterface redirect Configure IMSVA through the IMSVA management consoleaccessible from Control Manager. Yes Renew productive from Control Manager. Manager provides customized reporting and logqueries for email-related data. Yes Control Manager agent is automatically installation /uninstallation/uninstallat management console: 1. Go to Administration > Connections. 2. Click the TMCM Servertab. 3. To enable/disable theagent, select/clear thecheck box next to Enable/MCP Agent. Event notification from ControlManager. Yes Introducing InterScan Messaging Security Virtual Appliance 1-21 FEATURE DESCRIPTION SUPPORTED? Command tracking forall commands Track the status of commandsthat Control Manager issuesto IMSVA. Yes About Trend Micro Smart Protectionreduces demand on system resources and eliminates time-consuming signaturedownloads. Smart protection services include: File Reputation decouples the pattern file lookups to the Trend Micro Smart Protection Network. High performance content delivery networks ensure minimum latency during the checking process and enable more immediate protection. Trend Micro continually enhances file reputation to improve malwared etection. Smart Feedback allows Trend Micro to use community feedback offiles from millions of users to identify pertinent information that helps determine the likelihood that a file is malicious. Web Reputation ServicesWith one of the largest reputation databases in the world, Trend Micro webreputation tracks the credibility of domains based on factors such as age, historical location changes, and suspicious activity indicators discovered through malware behavior analysis. sites to increase accuracy and reducefalse positives. Web reputation technology prevents users from: Accessing compromised or infected sites Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 1-22 Communicating with Command & Control (C&C) servers used incybercrime The Need for a New SolutionThe conventional threat handling approach uses malware patterns or definitions that are delivered to a client on a scheduled basis and stored locally. To ensure continuedprotection, new updates need to be received and reloaded into the malware preventionsoftware regularly. While this method works, the continued increase in threat volume can impact server andworkstation performance, network bandwidth usage, and the overall time it takes todelivery quality protection. To address the exponential growth rate of threats, TrendMicro pioneered a smart approach that off-loads the storage of malware signatures to the cloud. The technology and architecture used in this effort allows Trend Micro toprovide better protection to customers against the volume of emerging malware threats. Trend Micro Smart Protection NetworkTrend Micro delivers File Reputation Services and Web Reputation Services to IMSVAthrough the Trend Micro Smart Protection Network is a next-generation cloud-client contentsecurity infrastructure designed to protect customers from security risks and webthreats. It powers both on-premise and Trend Micro hosted solutions to protect userswhether they are on the network, at home, or on the go. The Smart Protection Networkuses lighter-weight clients to access its unique in-the-cloud correlation of email, web, and file reputation technologies, as well as threat databases. Customers' protection isautomatically updated and strengthened as more products, services and users access thenetwork, creating a real-time neighborhood watch protection services for its users. The Smart Protection Network provides File Reputation Services by hosting themajority of the malware pattern definitions. A client sends scan queries to the SmartProtection Network if its own pattern definitions cannot determine the risk of a file. The Smart Protection Network provides Web Reputation queries to the Smart Protection Network provides Web Reputation data previously available only through Trend Micro hosted servers. A clientsends web reputation data previously available only through Trend Micro hosted servers by hosting webreputation data previously available only through Trend Micro hosted servers. Network to check the reputation Introducing InterScan Messaging Security Virtual Appliance 1-23 of websites that a user is attempting to access. The client correlates a website's reputation on the specific web reputation with the specific web reputation on the specific web reputation with the specific web reputation on the specific web rep Smart Protection Network, visit: www.smartprotectionnetwork.com About Graymail ScanningGraymail refers to solicited bulk email messages and newsletters and social network notifications as graymail.IMSVA identifies graymail messages in two ways: Email Reputation Services scoring the source IP address Trend Micro Anti-Spam Engine identifying message content Note that while IMSVA detects these kinds of email messages, these messages are nottagged as spam. Administrators define the rule criteria to take an action on those email messages. Everygraymail message rule has an exception list containing address objects that bypassmessage filtering. An address object is a single IP address object is a sing to understand graymail messages traffic in thenetwork. Reports illustrate the highest senders and recipients of graymail messages from external or internal sources. Administrators can also guery detailed log information orview the email guarantine and release messages identified as permitted graymailmessages when necessary. The graymail exception list can be exported and imported. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 1-24 Note Ensure that IMSVA can query external DNS servers for graymail scanning. If you changeany DNS server settings, restart the scanner server to load the new settings. About Command & Control (C&C) ContactAlert Services provides IMSVA withenhanced detection and alert capabilities to mitigate the damage caused by advanced persistent threats and targeted attacks It leverages the Global Intelligence list compiled, tested, and rated by the Trend Micro Smart Protection Network to detect callbackaddresses. With C&C Contact Alert Services, IMSVA has the ability to inspect the sender, recipients and reply-to addresses in a message's header, as well as URLs in the messagebody, to see if any of them matches known C&C objects. Administrators can configureIMSVA to guarantine such messages and send a notification when a message is flagged.IMSVA logs all detected email with C&C objects and the action taken on these logs to Control Manager for guery purposes. 2-1 Chapter 2 Getting StartedThis chapter explains how to log on to the management console and provides instructions on what to do immediately after installation to get IMSVA up and running. Topics include: Opening the Management Console Using Secure Socket Layer on page 2-3 Setting Up a Child Device on page 2-4 Using Smart Search on page 2-6 Configuring Proxy Settings on page 2-6 IMSVA Services on page 2-8 Selecting a Scan Method on page 2-8 Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 2-2 Opening the IMSVA Management ConsoleYou can view the IMSVA management console using a web browser from the serverwhere you installed the program, or remotely across the network. Procedure 1. Type the following URL: https://:8445 Tip An alternative to using the IP address is to use the target servers fully qualifieddomain name (FQDN). 2. Type the logon credentials are as follows: Administrator user name: admin Password: imsva 3. Click Log On. Note If you are using Internet Explorer to access the management console, InternetExplorer will block the access and display a popup dialog box indicating that thecertificate was issued from a different web address. Add the management console IPaddress to your Trusted sites list (Internet Options > Security in Internet Explorer)or ignore the message and click Continue to this website to proceed. When you log on for the first time, the Configuration Wizard, see Using theConfiguration Wizard on page 4-1. Getting Started 2-3 What to do next Trend Micro recommends changing the password regularly, to prevent unauthorized access to the management console. Using the Online Help The IMSVA management console comes with an Online Help that provides adescription of each field on the user interface. To access page-specific Online Help from the IMSVA management console, click the Help () icon located at the top right corner of the page To access the table of contents for the Online Help, click the Help () icon next to the Log Off hyperlink on the right of the page header. FIGURE 2-1. Table of Contents Access for Online Help () icon next to the Log Off hyperlink on the right of the page header. FIGURE 2-1. Table of Contents Access for Online Help () icon next to the Log Off hyperlink on the right of the page header. (SSL). After installing IMSVA, SSL communication should work because the installation contains a default certificate to the management console. Fordetails, see Assigning a Certificate on page 13-21. To create a certificate, assign the certificate to the management console. see Creating a Self-Signed Certificate on page 13-14. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 2-4 Setting Up a Child DeviceThis section explains how to set up a child device and register it to the parent device. Tip Trend Micro recommends using an NTP server if you intend to set up child devices. Doingso ensures that the time and date of devices in the IMSVA group are synchronized. Formore information, see Configuring NTP Settings on page 30-15. Procedure 1. Determine the Internal Communication Port IP address of the child device WARNING! Parent and child devices must use their Internal Communication Port tocommunicate with each other. If your parent device or your child devices have multiple network interface cards (NIC), add a host-route entry by Command LineInterface (CLI) following the instructions below On the parent device in the CLI: configure network route add /32 On the child device in the CLI: configure network route add /32 2. After you set up a parent device, do the following: a. Make sure the parent device is operational. b.

Log on to the management console. Make sure that you are logging on to the parent device. 3. On the child device, do the following: a. Log on to the management console of the child device. All IMSVA deviceshave the same management console logon credentials. b. In the Setup Wizard, configure the local system settings and then click Next>.

c. On the Deployment Settings screen, select Child Server and add the IPaddress for the Internal Communication Port of the parent device. d. Click Finish. 4. On the parent device, do the following: a.

Go to System Status. b. Verify that the child device appears under Managed Services and that a greencheck mark () appears under Connection. You can start or stop Scanner, Policy, or EUQ services. Note If you enabled EUQ on the parent, it will also be enabled on the child. 5. If you want to use EUQ on the child device, redistribute the data across the EUQ databases: a. On the parent device, navigate to Administration > End-User Quarantine.

b. Select Redistribute all or Only redistribute to approved senders. Tip Trend Micro recommends choosing Redistribute all. c. Click Redistribute.

Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 2-6 Note If you registered an EUQ-enabled child device to its parent device, add senders to its parent device, add senders might not appear. Trend Micro recommends the following: After redistributing EUQ, the administrator informs all end users to verify that the newly added approved senders are still available. That the administrator notifies all end users not to add EUQ approved senders list when the administrator is adding a child device and redistributing EUQ. Using Smart SearchSmart SearchSmart Search provides a quick way to navigate to screens on the management console. Specify the name of the screen or the name of a feature in the Smart Search text boxand then select an entry from the drop-down list that appears. Configuring Proxy SettingsIf your network uses a proxy server, configure IMSVA proxy settings. Proxy settingsaffect the following: Component updates (pattern files and scan engines) Product license registration Web Reputation queries Cloud Pre-Filter service and Smart Feedback Trend Micro Engineer Proxy. The Proxy screen appears.

2. Select Use a proxy server for updates to patterns, engines, licenses, WebReputation queries, Cloud Pre-Filter, and Trend Micro Email Encryption, and forcertificate validation check. 3. Specify the proxy protocol: HTTP, SOCKS4, or SOCKS5.

Tip When using Cloud Pre-Filter, Trend Micro recommends using HTTP or SOCKS5. Certificate validation check only uses HTTP. 4. Specify the host name or IP address of the proxy server. 5. Specify the port the proxy server uses to connect to the Internet. 6.

Specify the user name you need for administrative access to the proxy server. 7. Specify the corresponding password. 8. Click Save. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 2-8 IMSVA ServicesThe scanner and policy services must be started to start protecting your network usingIMSVA. You can, however, choose whether to install or start the EUQ service. Scanner Service: Performs scanning of SMTP/POP3 traffic. Policy Service: Acts as a remote store of rules for the scanner service to enhancerule lookups. EUQ Service: Hosts a web-based management console to enable end users to view, delete and release spam messages addressed to them. For more information on these services, refer to the Installation Guide. Starting or Stopping ServicesAfter you have successfully installed IMSVA and configured the various settings, startthe services to begin scanning for malware and other threats. You may need to stopIMSVA services prior to performing an upgrade or backup function. Procedure 1. Go to System Status.

2. Under Managed Services Settings, click the Start or Stop button for the services/to start or stop. Selecting a Scan MethodIMSVA provides two scanning methods for detection of malware and other securitythreats. Procedure 1. Go to Policy > Scan MethodIMSVA provides two scanning methods for detecting a Scan MethodIMSVA provides two scanning methods. Smart Scan Agent Pattern cannotable mine the reputation of a file, IMSVA queries the Smart Protection. Conventional Scan: See Security Vitual Appliance 9.0 Administrators Guide 2-10 Note Conventional Scan is the default scan endentify the Scan Method Screen and reselect Sing Security Vitual Appliance 9.0 Administrators Scan Security Securit

Click the Permissions tab. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 3-4 The Permissions screen appears. 5. Specify Permissions settings: a. Select Full, Read, or None for each of the following access areas that appearon the IMSVA management console menu: Dashboard & System Status Cloud Pre-Filter Policy IP Filtering Reports Logs Mail Areas & Queues Administrator accounts 3-5 Note Only the default IMSVA administrator accounts cannot do so even if you assign full permission to the Administrator account can add new administrator account password, contact Trend Micro technical support to reset the password.

Editing or Deleting Administrator AccountsYou can change or delete the permissions of a custom administrator account wheneverthere is a revision of roles or other organizational changes. Editing Administrator Accounts Procedure 1. Go to Administration > Admin Accounts. The Admin Accounts screen appears. 2. Click the account name hyperlink.

3. Make the required changes. 4. Click Save. Deleting Administrator Accounts Procedure 1. Select the check box next to the account to be removed. 2. Click Delete. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 3-6 3. Click OK. Note You can only delete custom administrator accounts, not the default IMSVAadministrator account. Changing the Management Console PasswordTrend Micro recommends periodically changing the password you use to access themanagement console.

WARNING! If you are still using the default password, Trend Micro strongly recommends that youchange the password immediately. Procedure 1. Go to Administration > Password. 2.

Specify the current password, the new password, and the new password confirmation. User Accounts 3-7 Note A valid password can contain letters, numbers and the following characters: `~!@#\$%^&*()[]{}+-|:'?/,.=_. The password must be between 4 and 32 alphanumeric characters.

Click Save. 4-1 Chapter 4 Using the Configuration WizardThis chapter explains how to get IMSVA up and running using the configuring Deployment Settings on page 4-3 Configuring SMTP Routing on page 4-5 Configuring Notification Settings on page 4-6 Configuring the Product on page 4-8 Configuring LDAP Settings on page 4-10 Configuring Internal Addresses on page 4-16 Activating the Product on page 4-18 Verifying Settings Summary on page 4-19 Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 4-2 Configuring IMSVA with the Configuration Wizard to help you configure all the settings you needto get IMSVA up and running. Procedure 1. On the management computer, open a supported web browser. 2. Type the following URL (accept the security certificate if necessary): https://:8445 The Log On screen appears. 3. Select the Open Configuration Wizard check box. 4. Type the following default user name and password: User name: admin Password: User name: admin Password: User name: admin Password: User name, internal communication port, IP address, andnetmask if necessary. Also, configure your network settings and set the devicesystem time. Note The local system settings take effect immediately when you click the Next > button.If the IP address or time settings are changed, IMSVA will restart. Wait until IMSVA is online and then log on again. Configuring Deployment Settings Procedure 1.

Click Next. The Deployment Settings screen appears. 2.

Select Parent or Child. If this is the first device you are setting up, you must selectParent. You can configure additional child devices at a later time. Using the Configuration Wizard 4-5 Also, decide if you want to use the NTP service. Configuring SMTP Routing Procedure 1. Click Next. The SMTP Routing screen appears. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 4-6 2. Specifying Message Rules on page11-6. 3. Specify the message delivery settings. See Specifying Message Delivery Settings onpage 11-10. Configuring Notification Settings Procedure 1. Click Next. Using the Configuration Wizard 4-7 The Notification Settings screen appears. 2. Under Email Settings, configure the following: To address(es): Specify the recipient email addresses.

Sender's email address: Specify the email address to appear as the sender. Server name or IP address: Specify the Fully Qualified Domain Name(FQDN) or the IP address of the SMTP server that delivers email on thenetwork. SMTP server port: Specify the port number that IMSVA uses to connect to the SMTP server. Preferred charset: IMSVA will use this setting to encode the notificationmessages.

Message header: Specify the text to appear at the top of the notification. Message footer: Specify the text to appear at the bottom of the notification. 3.

Under SNMP Trap, configure the following: Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 4-8 Note SNMP Trap is the notification message sent to the Simple Network ManagementProtocol (SNMP) server name: Specify the FQDN or IP address of the SNMP server. Community: Specify the SNMP server community name. Note Community is the group that computers and management stations, specifypublic as the community name. For more information, refer to the SNMPdocumentation. Configuring the Update Source Procedure 1. Click Next. Using the Configuration Wizard 4-9 The Update Source screen appears. 2. Configure the following undate settings, which will determine from where IMSVAwill receive its component updates and through which proxy (if any) IMSVA needsto connect to access the Internet source andspecify the URL of the update source that will check the Trend Micro AttiveUpdate server for updates. You can specify an update source of your choice or type to URL of Your Configuration Queries, Cloud Pre-Filter, and TrendMicro Email Encryption check box and configure the proxy type, server name, port, user name, and passwords. Configuration Wizard 4-11 The LDAP Settings screen appears. Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide 4-12 2. Specify a meaningful description for the LDAP server, select the check box en at to Enable LDAP servers, select the check box en at to Enable LDAP servers, select the check box en at to Enable LDAP 1 or Enable LDAP 1 or Enable LDAP 1. C. Specify the End Micro Micro Active Directory Microsoft AD Global Catalog OpenLDAP 1. C. Specify the end be after on the server type, select on of the LDAP servers, select the check box en at the port server type, select on of the following: Domino Microsoft Active Directory Microsoft AD Global Catalog OpenLDAP 1 or Enable LDAP 1 or Enable LDA

d. Under LDAP cache expiration for policy services and EUQ services, specify anumber that represents the time to live next to the Time to Live in minutesfield. Using the Configuration Wizard 4-13 e. Under LDAP admin, specify the administrator account, its correspondingpassword, and the base-distinguished name. See the following table for aguide on what to specify for the LDAP admin settings. TABLE 4-1. LDAP Server Types LDAP SERVERLDAP ADMIN ACCOUNT(EXAMPLES) BASEDISTINGUISHED NAME (EXAMPLES) AUTHENTICATIONMETHOD ActiveDirectory WithoutKerberos: (UPN) ordomain/user1 With Kerberos: dc=domain,dc=com dc=domain,dc=com (if mutipleunique domainsexist) Simple DocumentFormatSize Readme txt 170 KB Installation Guide pdf 7,100 KB Administrator's Guide pdf 11,461 KB Online Help html DocumentFormatSize Readme txt 67 KB High Availability Guide pdf 10,709 KB Online Help html DocumentFormatSize Readme txt 67 KB High Availability Guide pdf 1,226 KB Online Help html DocumentFormatSize Readme txt 23 KB High Availability Guide pdf 1,295 KB Online Help html