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# Trend micro imsva 9. 0 admin guide

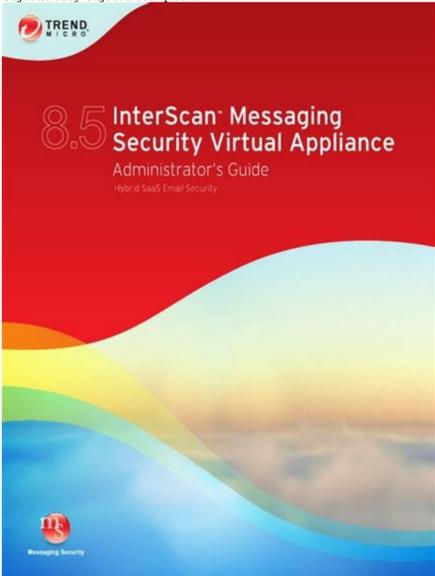
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All other product or company names may be trademarks or registered trademarks of their owners. 2015, Trend Micro Incorporated. All Rights Reserved. Document Part No.: MSEM96476/140707 Release Date: October 2015 Protected by U.S. Patent No.: Patents pending This documentation introduces the main features of the product and/or provides installation instructions for a production environment. Read through the documentation before installing or using the product. Detailed information about how to use specific features within the product may be available in the Trend Micro Online Help and/or the Trend Micro Knowledge Base at the Trend Micro website. Trend Micro always seeks to improve its documentation. If you have questions, comments, or suggestions about this or any Trend Micro document, please contact us [email protected]. Evaluate this documentation on the following site: [mailto:\[email protected\]](mailto:[email protected]) or [www.trendmicro.com/download/documentation/rating.asp](http://www.trendmicro.com/download/documentation/rating.asp) Table of Contents About this Manual About this Manual ..... xi What's New ..... xii Audience ..... xiii InterScan Messaging Security Virtual Appliance Documentation ..... 1-3 About Cloud Pre-Filter ..... 1-13 About Email Encryption ..... 1-16 About Trend Micro Control Manager ..... 1-18 About Trend Micro Smart Protection ..... 1-21 About Graymail Scanning ..... 1-23 About Command & Control (C&C) Contact Alert Services ..... 1-24 Chapter 2: Getting Started Opening the IMSVA Management Console ..... 2-2 Viewing the Management Console Using Secure Socket Layer ..... 2-6 Configuring Proxy Settings ..... 2-6 IMSVA Services ..... 2-8 Selecting a Scan Method ..... 2-8 Chapter 3: User Accounts Administrator Account Management ..... 3-2 Adding Administrator Accounts ..... 3-2 Editing or Deleting Administrator Accounts ..... 3-5 Changing the Management Console Password ..... 3-6 Chapter 4: Using the Configuration Wizard Configuring IMSVA with the Configuration Wizard ..... 4-2 Chapter 5: Updating Components Updating Engine and Pattern Files ..... 5-2 Specifying an Update Source ..... 5-3 Performing a Manual Update ..... 5-4 Rolling Back a Component Update ..... 5-5 Scheduled Component Updates ..... 5-6 Updating the System and Application Files ..... 5-9 Chapter 6: Getting Started with Cloud Pre-Filter Understanding Cloud Pre-Filter ..... 6-2 Creating a Cloud Pre-Filter Account ..... 6-5 Chapter 7: Getting Started with ATSE and Virtual Analyzer Scan Technology ..... 7-2 Table of Contents iii About Advanced Threat Scan Engine ..... 7-2 About Virtual Analyzer ..... 7-4 Chapter 8: Getting Started with Email Encryption Understanding Email Encryption ..... 8-3 Registering for Email Encryption ..... 8-4 Registering Domains ..... 8-5 Part II: Configuring IMSVA and Cloud Pre-filter Chapter 9: Configuring Cloud Pre-Filter Understanding Cloud Pre-Filter Policies ..... 9-2 Creating a Cloud Pre-Filter Policy ..... 9-4 Verifying Cloud Pre-Filter Works ..... 9-14 Configuring DNS MX Records ..... 9-14 Suggested IMSVA Settings When Using Cloud Pre-Filter ..... 9-15 Disabling Cloud Pre-Filter ..... 9-17 Chapter 10: Configuring IP Filtering Settings IP Filtering Service ..... 10-2 Using Email Reputation ..... 10-2 Configuring IP Filtering ..... 10-4 Displaying Suspicious IP Addresses and Domains ..... 10-16 Chapter 11: Scanning SMTP Messages Configuring SMTP Routing ..... 11-2 Configuring SMTP Settings ..... 11-2 Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide vii Setting Scan Actions for Encrypted Messages ..... 11-3 Configuring Message Rule Settings ..... 11-6 Configuring Message Delivery Settings ..... 11-9 DKIM Signing ..... 11-15 Chapter 12: Configuring Known Hosts Settings About Known Hosts ..... 12-2 Adding Known Hosts ..... 12-3 Importing Known Hosts ..... 12-4 Exporting Known Hosts ..... 12-5 Chapter 13: Configuring Transport Layer Security About Transport Layer Security ..... 13-2 Prerequisites for Using TLS with IMSVA ..... 13-3 Configuring TLS Settings ..... 13-6 Managing Certificates in IMSVA ..... 13-13 Chapter 14: Configuring POP3 Settings Scanning POP3 Messages ..... 14-2 Enabling POP3 Scanning ..... 14-3 Configuring POP3 Settings ..... 14-3 Configuring POP3 Scan Service ..... 14-5 Part III: IMSVA Policies Chapter 15: Managing Policies About Policies ..... 15-2 How the Policy Manager Works ..... 15-2 Filter Policies that Display in the Policy List ..... 15-3 Table of Contents v Chapter 16: Configuring Common Policy Objects Policy Object Descriptions ..... 16-2 Address Groups ..... 16-2



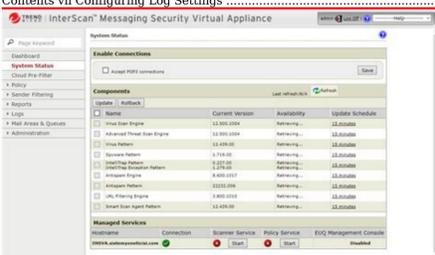
9-2 Creating a Cloud Pre-Filter Policy ..... 9-4 Verifying Cloud Pre-Filter Works ..... 9-14 Configuring DNS MX Records ..... 9-14 Suggested IMSVA Settings When Using Cloud Pre-Filter ..... 9-15 Disabling Cloud Pre-Filter ..... 9-17 Chapter 10: Configuring IP Filtering Settings IP Filtering Service ..... 10-2 Using Email Reputation ..... 10-2 Configuring IP Filtering ..... 10-4 Displaying Suspicious IP Addresses and Domains ..... 10-16 Chapter 11: Scanning SMTP Messages Configuring SMTP Routing ..... 11-2 Configuring SMTP Settings ..... 11-2 Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide vii Setting Scan Actions for Encrypted Messages ..... 11-3 Configuring Message Rule Settings ..... 11-6 Configuring Message Delivery Settings ..... 11-9 DKIM Signing ..... 11-15 Chapter 12: Configuring Known Hosts Settings About Known Hosts ..... 12-2 Adding Known Hosts ..... 12-3 Importing Known Hosts ..... 12-4 Exporting Known Hosts ..... 12-5 Chapter 13: Configuring Transport Layer Security About Transport Layer Security ..... 13-2 Prerequisites for Using TLS with IMSVA ..... 13-3 Configuring TLS Settings ..... 13-6 Managing Certificates in IMSVA ..... 13-13 Chapter 14: Configuring POP3 Settings Scanning POP3 Messages ..... 14-2 Enabling POP3 Scanning ..... 14-3 Configuring POP3 Settings ..... 14-3 Configuring POP3 Scan Service ..... 14-5 Part III: IMSVA Policies Chapter 15: Managing Policies About Policies ..... 15-2 How the Policy Manager Works ..... 15-2 Filter Policies that Display in the Policy List ..... 15-3 Table of Contents v Chapter 16: Configuring Common Policy Objects Policy Object Descriptions ..... 16-2 Address Groups ..... 16-2



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E-2 Installing IMSVA on Microsoft Hyper-V ..... E-2 Index Index ..... IN-1 xi Preface About this Manual Welcome to the Trend Micro InterScan Messaging Security Virtual Appliance Administrator's Guide. This manual contains information about InterScan Messaging Security Virtual Appliance (IMSAVA) features, system requirements, as well as instructions on configuring IMSVA settings. Refer to the IMSVA 9.0 Installation Guide for information about installing and upgrading IMSVA. Topics include: What's New on page xii Audience on page xiii InterScan Messaging Security Virtual Appliance Documentation on page xiii Document Conventions on page xiv Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide xii What's New TABLE 1. IMSVA 9.0 New Features NEW FEATURE DESCRIPTION Transport Layer Security enhancement IMSVA applies Transport Layer Security (TLS) to email messages that both enter and exit IMSVA. IMSVA provides detailed TLS settings such as security levels and cipher grades. Certificate management IMSVA allows you to manage your SMTP and HTTPS certificates and trusted CA certificates. Virtual Analyzer integration improvement IMSVA enables you to define rules to send email messages with specified attachment types to Virtual Analyzer for analysis. Social Engineering Attack Protection Social Engineering Attack Protection detects suspicious behavior related to social engineering attacks in email messages. When Social Engineering Attack Protection is enabled, the Trend Micro Antispam Engine scans for suspicious behavior in several parts of each email transmission, including the email header, subject line, body, attachments, and the SMTP protocol information. If the Antispam Engine detects behavior associated with social engineering attacks, the Antispam Engine returns details about the message to IMSVA for further action, policy enforcement, or reporting. Known host support Known hosts include trusted mail transfer agents (MTAs) and the Cloud Pre-Filter that are deployed before IMSVA on your network. IMSVA enables you to specify known hosts to exempt them from IP filtering and graymail scanning. Enhanced message delivery IMSVA supports both mail exchanger record (MX record) lookup and static routing methods for message delivery to achieve better load balance and failover capabilities. About this Manual xiii NEW FEATURE DESCRIPTION Enhanced Data Loss Prevention (DLP) IMSVA supports both predefined and customized DLP compliance templates based on various data identifiers. Graymail Graymail refers to solicited bulk email messages that are not spam. IMSVA manages graymail separately from common spam to allow administrators to identify graymail messages. IP addresses specified in the graymail exception list bypass scanning. DomainKeys Identified Mail (DKIM) signing IMSVA supports DKIM signing for outgoing email messages. Audience The IMSVA documentation is written for IT administrators in medium and large enterprises. The documentation assumes that the reader has in-depth knowledge of email messaging networks, including details related to the following: SMTP and POP3 protocols Message transfer agents (MTAs), such as Postfix or Microsoft Exchange LDAP Database management Transport Layer Security The documentation does not assume that the reader has any knowledge of antivirus or antispam technology. InterScan Messaging Security Virtual Appliance Documentation The IMSVA documentation consists of the following: Trend Micro InterScan Messaging Security Virtual Appliance 9.0 Administrators Guide Helps you get IMSVA up and running with post-installation instructions on how to configure and administer IMSVA. Installation Guide Contains introductions to IMSVA features, system requirements, and provides instructions on how to deploy and upgrade IMSVA in various network environments. Online Help Provides detailed instructions on each field and how to configure all features through the user interface. To access the online help, open the web management console, then click the help icon. Readme File Contains late-breaking product information that might not be found in the other documentation. Topics include a description of features, installation tips, known issues, and product release history. The documentation is available at: Document Conventions The documentation uses the following conventions: TABLE 2. Document Conventions CONVENTION DESCRIPTION UPPER CASE Acronyms, abbreviations, and names of certain commands and keys on the keyboard Bold Menus and menu commands, command buttons, tabs, and options Italics References to other documents About this Manual xiv CONVENTION DESCRIPTION Monospace Sample command lines, program code, web URLs, filenames, and program output Navigation > Path The navigation path to reach a particular screen For example, File > Save means, click File and then click Save on the interface Note Configuration notes Tip Recommendations or suggestions Important Information regarding required or default configurations and product limitations WARNING! Critical actions and configuration options Part I Getting Started 1-1 Chapter 1 Introducing InterScan Messaging Security Virtual Appliance This chapter introduces InterScan Messaging Security Virtual Appliance (IMSAVA) features, capabilities, and technology, and provides basic information on other Trend Micro products that will enhance your anti-spam capabilities. Topics include: About InterScan Messaging Security Virtual Appliance on page 1-3 About Cloud Pre-Filter on page 1-3 About Email Encryption on page 1-3 About Spyware/Grayware on page 1-4 About Web Reputation Services on page 1-4 About Email Reputation on page 1-6 About Trend Micro Control Manager on page 1-8 About Trend Micro Smart Protection on page 1-21 About Graymail Scanning on page 1-23 About Command & Control (C&C) Contact Alert Services on page 1-24 Introducing InterScan Messaging Security Virtual Appliance 1-3 About InterScan Messaging Security Virtual Appliance InterScan Messaging Security Virtual Appliance (IMSAVA) integrates multi-tiered spam prevention and anti-phishing with award-winning antivirus and anti-spyware. Content filtering enforces compliance and prevents data leakage. This easy-to-deploy appliance is delivered on

